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MAN 51,10 -8 C O WA

BURRACE TRANSPORTATION BOARD

OF COUNSEL URBAN A LESTER

ELIAS C ALVORD (1942)
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20036

January 21, 2010

Chief Section of Administration Office of Proceedings Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of January 20, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Assignment and Assumption Agreement previously filed with the Board under Recordation Number 27425-A.

The name and address of the party to the enclosed document are:

Successor Lessor: AIG Rail Services

5700 Granite Parkway, Suite 850

Plano, TX 75024

[Lessee: General Mills, Inc

1 General Mills Blvd Minneapolis, MN 55426] Section Chief January 21, 2010 Page 2

A description of the railroad equipment covered by the enclosed document is:

30 railcars cars have been remarked and renumbered AIGX 520368 - AIGX 520397 (previously within the series NAHX 550462 - NAHX 553328 as more particularly set forth in the equipment schedule attached to the document).

A short summary of the document to appear in the index is:

Notice.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures



300 South Riverside Plaza Suite 2100 19th Floor Chicago, IL 60606 www.aigrail.com 972-987-3710 jeff.wilkison@aig.com

January 20, 2010

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423

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-8 C O AM

SURFACE TRANSPORTATION BOARD

Re: Recordation Number 27425

Dear Section Chief,

Notice is hereby given that the reporting marks and/or road numbers of the railroad equipment previously filed under the above-referenced Recordation Number have changed as set for on the attached schedule.

Very truly yours,

Jeffrey L. Wilkison

Vice President, Risk Management

AIG Rail Services, Inc.

Jeff L. Wilsin

| State of Texas |) |
|------------------|-------|
| |) ss: |
| County of Collin |) |

On this 20th day of January, 2010, before me, a notary public in and for the county and state aforesaid, personally appeared <u>Jeffrey L. Wilkison</u>, to me personally known, who, being by me duly sworn, says that he/she is a <u>Vice President, Risk Management</u> of <u>AIG Rail Services, Inc.</u>, that the said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

Michelle Bruns

My commission expires:



Schedule A

Recordation Number: 27425

| Reporting Marks and Road Numbers as Previously Filed | New Reporting Marks and Road Numbers |
|---|---|
| NAHX 550462 | AIGX 520368 |
| NAHX 550464 | AIGX 520369 |
| NAHX 550536 | AIGX 520370 |
| NAHX 550748 | AIGX 520371 |
| NAHX 550759 | AIGX 520372 |
| NAHX 551030 | AIGX 520373 |
| NAHX 551046 | AIGX 520374 |
| NAHX 551560 | AIGX 520375 |
| NAHX 551922 | AIGX 520397 |
| NAHX 551997 | AIGX 520376 |
| NAHX 553193 | AIGX 520377 |
| NAHX 553198 | AIGX 520378 |
| NAHX 553288 | AIGX 520379 |
| NAHX 553289 | AIGX 520380 |
| NAHX 553290 | AIGX 520381 |
| NAHX 553293 | AIGX 520382 |
| NAHX 553294 | AIGX 520383 |
| NAHX 553295 | AIGX 520384 |
| NAHX 553296 | AIGX 520385 |
| NAHX 553304 | AIGX 520386 |
| NAHX 553305 | AIGX 520387 |
| NAHX 553307 | AIGX 520388 |
| NAHX 553310 | AIGX 520389 |
| NAHX 553312 | AIGX 520390 |
| NAHX 553313 | AIGX 520391 |
| NAHX 553314 | AIGX 520392 |
| NAHX 553316 | AIGX 520393 |
| NAHX 553319 | AIGX 520394 |
| NAHX 553320 | AIGX 520395 |
| NAHX 553328 | AIGX 520396 |

CERTIFICATION

| I, Robert W. Alvord, attorney licensed to practice in the State of New York and the |
|---|
| District of Columbia, do hereby certify under penalty of perjury that I have compared the |
| attached copy with the original thereof and have found the copy to be complete and |
| identical in all respects to the original document. |

Dated: 1 2 2010

Robert W. Alvord